



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Inquiry light to moderate for November holiday needs. Trading light for current shipments on frozen packer label commodity hens, moderate on private label fresh hens and toms for November holiday needs at 101-102 cents delivered. Offerings short to light, but spotty and held with confidence. The market on the balance of items was steady to firm. Demand light to moderate for the short to adequate offerings.



EXPORT MARKET HIGHLIGHTS

No trading reported. Inquiry light to moderate with interest noted from Mexico. Offerings short to instances adequate, mostly short to light.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	114-129
TURKEYS Y TOMS UNDER 22#	110-129
TURKEYS Y TOMS 22-24#	114-129
TURKEYS Y TOMS 24-26#	114-129
TURKEYS Y TOMS 26 LBS & OVER	118-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	86-91
FROZEN TURKEYS Y TOMS 28# & UP	86-92
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	84-97
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	86-91

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	84-87	-	-	-
CENTRAL REGION 4/	84-87	86	86.00	200
WESTERN REGION 5/	84-87	-	-	-
16-24 LB TOMS				
EASTERN REGION	84-85	-	-	-
CENTRAL REGION	84-85	-	-	-
WESTERN REGION	84-85	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 SEPTEMBER, 2006.

The market tone on fresh tom breast meat was steady to instances firm with the strength centered on preferred brands. The market tone on destrapped tenderloins and fresh breast trim was steady to firm, balance of white meat steady to fully steady, mostly steady. Demand mixed, mostly moderate on tom breast meat and destrapped tenderloins, balance of white meat light to moderate. Offerings of tom breast meat short to instances fully adequate, mostly short to adequate; destrapped tenderloins short to light; balance of white meat short to adequate. Trading slow and centered on fresh tom breast meat and Grade A 4-8 lb. breasts. Fresh breast trim traded at 148 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	121.00		121.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/	155.00		155.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/		F	113.50	80
DRUMSTICKS, TOM	41.00		41.00	4
DRUMSTICKS, TOM—FRESH		F	42.33	90
DRUMSTICKS, HEN	39.00		39.00	20
WINGS, FULL-CUT, TOM		R	56.84	380
WINGS, FULL-CUT, HEN		R	52.00	58
WINGS, V-TYPE, TOM		R	59.60	100
WINGS, V-TYPE, HEN		R	112.67	60
NECKS, TOM	40.00		40.00	8
NECKS, HEN		R	37.00	11
BREASTS, B/S, TOM 3/		W	300.00	40
BREASTS, B/S, TOM—FRESH 3/	372.00-387.00		377.33	180
THIGH MEAT		R	86.00	46
THIGH MEAT—FRESH	92.00		92.00	20
BREAST TRIM MEAT		W	135.00	40
SCAPULA MEAT		W	143.00	40
TENDERLOINS		R	213.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	349.00		349.00	40
WING MEAT WITH SKIN		M	101.22	90
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED—FRESH 4/	23.00		23.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	R	40.00	120
WINGS FULL-CUT - TOMS	T	58.00	52
WINGS, V-TYPE, TOM	F	58.00	80
TAILS	W	31.00	104
MECHANICALLY SEPARATED 4/	F	19.00	40
THIGH MEAT - FROZEN	F	88.17	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.